Activity Notes

157 Case Participants and Participants on an Assessment Contact case note pre-fill

Assessment Contact Info. to the Assessment Contact Information box when a user

selects the participants on the Case Notes page and clicks the 'Add Contacts' hyperlink.

Activity Notes

3143 Case Notes Page- Suffix in Case Participant and Collateral names listed in the

Participants box Participants box in the Note Information group box of the

Case Notes Page are now displayed in the following

format: "First Name MI. Last Name, Suffix".

Activity Notes

Select & Display of Collateral Participants listed in the Participants group box on the

Names for Case note

Case Notes Page now include names of people who are entered as collaterals on the Collaterals tab of the

Maintain Case page.

Collaterals are also available as search criteria in the Participants box on the Case Note Search Criteria Page.

Activity Notes

6446 Case Note Criteria Search User can now search, view and print the following

system generated Case Notes on the Case Note Search

Criteria page:

- Removal From FH Child in Home 6 Mths+

- 30 Days Notice to Foster Parents

- Rfrl to OHC Child Characteristics/Needs

- Placement Difficulties and Disruption

- Notification Chld Leaving Lcnsd Plcmnt

- Kinship Care Notice Asgn. of Child Supp.

Activity Notes

- Kinship Care Denial Pmnt & Appeal Rights
- ICWA Noticfication Letter
- Objection Notice
- Change in Placement

Activity Notes

6474 Case and Provider Notes

The Case Notes and Provider Notes pages have been modified to include a new field: Worker Making Contact. This field defaults to the name of the user who creates the note. The user creating the note can identify a different worker as the Worker Making Contact via a Worker Search. The Worker Making Contact's name will display on the outliner and on the printed case/provider notes.

Activity Notes

6960 Cannot create narrative category

type note

The "Narrative" case notes category is no longer displayed in the Narrative dropdown on the Create

Provider Work Page.

Activity Notes

Add pop-up message Clicking the Clear Fields button on the Case Notes and

Provider Notes pages will result in the following message being displayed: "This will clear all the fields on the

page. Do you want to continue?"

AFCARS

5781 AFCARS should exclude ICPC

children in TPR cases

ICPC children from other states who are TPR'd will now

appear on the AFCARS report for Wisconsin.

AFCARS		
AI CARS		
6858	AFCARS Batch not picking up discharge date	The requirements for the Administrative Review tickler have been changed to match State policy on when such reviews should be completed.
AFCARS		
8507	AFCARS-updates hispanic=null	Modified the AFCARS exception page so users making corrections on this page will not inadvertently wipe out the Hispanic value if it was already present on Person management.
AFCARS		
8508	new edit: no default worker assignment the day adoption case created	A new edit was introduced to prevent assigning a new adoptive home case to a default worker on the same day the adoptive home case is created. Users will receive an error message "Overnight AFCARS processing must occur before creating this assignment." The reason is that the adoption batch does not run until the evening after the adoptive case is created.
Approvals		
6176	Approval Recall/Return	The Recall and Reroute options are enabled after a user sends a piece of work for approval to a supervisor. Recall and Reroute are disabled once the piece of work has been recalled back to the worker.
Assessment		
7161	Update relationship values - Allegation Tab	The relationship value of 'Relative Non-Caregiver' is now inactivated. The existing 'Relative Non-Caregiver' values

Assessment

were converted to 'Relative/Non-Care Provider'

Assessment

8202 Placement Correction view rights

Workers who have view only rights to the Placement Correction window are now able to see the validation errors on cases.

Assessment

Modified IA can be created on

closed cases.

An edit has been added to prevent creation of a Modified IA template from a screened-in Services Intake on closed cases.

Assessment

Assessment page 50,000

narrative fields.

As the result of this enhancement, the system code was updated to process narrative data fields correctly.

Automated Messaging

don't send messages to self

The system will no longer send an automated message to the worker who performed the action. For example, when a supervisor closes his or her own assignment, the system no longer generates an e-mail to that supervisor stating that their assignment is closed. Automated messages will still be sent to other appropriate users.

Automated Messaging

Enhancement for automated

messages

An automated email message will be sent to the primary worker assigned to the case of a child already in the provider's home when a new child is placed in the home.

Automated	Messaging
Automateu	Micsaughing

The message is used by all counties.

Automated Messaging

8062 Intake Notifications Marquette County workers with primary case

assignments now receive automated email notifications

when intakes are linked to their cases.

Automated Messaging

Open Case - Rereferral Screen In BMCW workers with the Job Class 1070 Safety Case

Manager will now receive the Open Case - Rereferral Screen-In and Open Case - Rereferral Screen-Out

automated messages.

Case Visual Metaphor

Add Prvd search functionality to Supervisors can now access providers via their workers

Workers expando expando, if their worker is assigned to the provider. The

supervisor will be able to access those providers in view-

only mode.

CIA

8558 CIA code to be changed The system will now properly process CIA referral type

codes greater than 14. When the referral type code used is greater than 25, the system properly creates a log in

the CIA confirmation report.

Close Case & Adoption Decree

8404 Case Merge/Closure Issue Corrected an error introduced in release 2.0. The system

will now properly accept or reject case closure requrests

Close Case & Adoption Decree

for the reason of merge if prior or pending closures exist.

Collect/Determine Eligibility

7539 Eligibility determination State

sign-off

Modified the online workflow for eligibility determinations and redeterminations. Eligibility workers will now find extra Options which trigger different functions. Ultimately, recommendations are made to the State for the eligibility status, and designated state workers will provide final approval to complete the eligibility determination.

Collect/Determine Eligibility

7673 IV-E Claiming for disabled

adoptive children

Modifed the logic that evaluates whether a child's federal eligibility status should be ended when a child turns 18 and is in an adoptive placement. If the child has a documented disability in the system (Person Management pages) their Adoption eligibility Federal status will remain open past their 18th birthday. When they turn 21, it will be automatically ended and changed to State status.

Collect/Determine Eligibility

8186 Eligibility Redet Question 4 on the eligibility redetermination page will no

longer clear the user-entered date and display an error.

Collect/Determine Eligibility

8221 CFS-75 Users may now make and properly save changes made

to the CFS-75 template, from the Adoption Eligibility

page.

CPS Reports

ref value clean up

The reference value options on the Maintain Case page

Relationship dropdown are now in sync with the PS

Report intake relationship values.

The following were added to the Maintain Case,

Relationship values: Adoptive Grandparent

Adoptive Great Grandparent

Adoptive Great Great Grandparent

Brother/Sister

Former Spouse of a Specified Relative

Great Grandchild Great Great Aunt Great Great Grand

Great Great Grandchild Great Great Grandparent Great Great Nephew Great Great Niece Great Great Uncle

Great Nephew Great Niece Half Sibling Other

Step Grandchild Step Grandparent Stepbrother/Stepsister

CPS Reports

7192 PS Report Document A '\' or '/' used in PS Report Narrative field will no longer

corrupt the PS Report document causing it to throw an

error message.

CPS Reports		
8338		

County Cross Ref value

The original County person ID will not prefill in the person management page if the person was created by a worker from a different county.

CPS Reports

8545 Misspelling of treatment on the

outcome reports

Corrected the spelling of "Maltreatment" and

"Maltreated" on the reports dashboard.

Document Plans

1004 PP tickler

If the PP review/hearing ticklers are not due, the batch will delete them when the pre-adoptive case closure is approved. If they are past due, the ticklers will remain.

Document Plans

3329 Print Data Window Enhancement

The four tabs of the Search page (accessed from Utilities > Search) now print the full scrollable view for the 25 search results returned. If more than 25 results are returned, the user can click the Next link to see the next 25 results and select print again.

Document Plans

8726 Perm Plan Review - PP Info tab

date fields

The fields 'The next Permanency Plan Review must be reviewed by:' and 'The next Permanency Plan Hearing must be reviewed by:' are now calculating correctly based on the date of the PP Review.

Foster Care/Out of Home Placements

Add edits to ensure correct The Secondary Caretaker field on the Out of Home

Foster Care/Out of Home Placements

AFCARS data entry Placement page has been modified. The field now

> becomes a required field when the Caretaker Structure value is either 'Married Couple' or 'Unmarried Couple'.

Foster Care/Out of Home Placements

929 Wrong Placement Start Date An edit has been added to prevent the creation of a

placement with a begin date which is earlier than the

child's DOB.

Foster Care/Out of Home Placements

5653 Data fix needed for b-day batch The birthday batch function end reasons on the service

> ending for the provider has been fixed. fix

Foster Care/Out of Home Placements

Deleting the value in the Contracted Amount field on the 6652 FAE with rate setting

> Foster Care Rate Setting page, followed by clicking Calculate or Save buttons after that, no longer causes an

error.

Foster Care/Out of Home Placements

6845 Override end reason of in home Users will no longer see an Override checkbox, nor the

> discharge flag or discharge reasons on the in-home service

> > service ending page.

Foster Care/Out of Home Placements

7912 Placement Correction needs to User can print all errors in the placement correction page

> print exceptions at once.

Foster Care/Out of Home Placements

8210 Ending Purpose not updating

when Placement Not Approved

When Not Approving a placement the ending purpose on the Service Ending page will be updated correctly.

Foster Care/Out of Home Placements

Problem with sm10a22 report The total number of discharges in Column I now equals

the summation of all the columns by Discharge Reason

on the sm10a22 Summary report.

Foster Care/Out of Home Placements

FAE when service- Creating, editing, and viewing a placement that uses a

type.sw_rpt_grp is null

Creating, editing, and viewing a placement that uses a service type for which no statewide reporting group is selected will no longer cause an error.

Gather/Monitor/Request Reimbursement

7777 Fm04a09 IV-E Reimbursement Added a new field to the Payment Download page for

batch

State level auditing purposes to show the processing date for the Pre-Two Year Deduction report.

Home Provider

Add edits to ensure correct Added validation messages to the Home Provider page to

AFCARS data entry

ensure consistency between the Marital status field and the number of Parents identified on the Members tab. When there is no Parent 2 identified on the Provider, the marital status must be Single Male, Single Female or Unable to Determine. When there is a Parent 2 identified, the Marital Status must be Married Couple, Unmarried Couple, Legally Separated, or Unable to Determine.

Home Provider

7908 Freezing "Duplicate" provider

records

Provider records will be frozen when they are given the type of "Duplicate" and the status of "Inactive". Changing the provider to Duplicate/Inactive will prevent additional placements from being made with the provider. Fiscal staff will still be able to document the necessary payment data even after the record is frozen.

Issue/Reconcile Checks

7505 Update batch/online for EFT

processing

Updated and enhanced eWiSACWIS support for EFT payment transactions to providers. Currently, only BMCW will use this functionality.

Issue/Reconcile Checks

8139 Report file not being produced

Modified the parameters for FM0202 Pre-Audit Payee listing report so that Voucher number and Voucher date can be blank. County is still required. This will ensure that every county will receive a pre-audit report. If a county has no payment /check transactions to process for that financial cycle, a report will still be received but will display "No In Process checks."

Legal Consult

7484 Add logic to TPR page- require

parental TPR info.

Modified the Legal Status page to retrieve specific parental information automatically for TPR related legal actions. Workers also have the option of searching for the parent(s) to which the TPR legal status applies. Added additional online processing to facilitate the sending of the parental information related to TPR outcomes to DWD/KIDS via the automated interface.

Legal Consult

TPR "Applies To" field- remove

"Child"

The "Applies To" field on the Legal Status page has been modified so that "Child" is no longer an option for the following three Legal Actions: Request for TPR, TPR Petition - Voluntary and TPR Petition - Involuntary.

Legal Consult

8395 New Legal Status Reference

Values

New values have been added to fields on the Legal Action page and the Legal Status page. Specifically, new Legal Action values of Deferred Prosecution Request and Informal Disposition Request have been added to the Legal Action page. Also, new 'New Legal Status' values have been added to the filtering for several Legal Action values.

Legal Consult

8396 Duplicate legal records. An edit has been added to prevent the creation of

duplicate legal records.

Licensing Home Providers

2355 FH and TFH services on a license When a provider license is created, the type of license is

determined by the type of Provider the license is created for. When a license is created for a Treatment Foster Home, the license type is automatically set to Treatment Foster Care - HFS 38. When a license is created for all other types of Providers, the license type defaults to Foster Care - HFS 56. Treatment Foster Home services cannot be added to Foster Care licenses. Treatment Foster Care licenses can include both TFH and FH

services.

Licensing Home Providers		
4916	Add edit for relicensing Provider	A new edit has been added for relicensing Providers. If the active license end date is more than 90 days from system date, a message will prompt the user that "The active license cannot be relicensed more than 90 days before the license end date."
Licensing Home Providers		
5602	Revoked Additional Licensing Action options/rules	The system will now enforce a two year waiting period for licensing a provider whose previous license has been revoked per state licensing requirements.
Licensing Home Providers		
7452	Activating services on first license	When creating a new license for the provider, the system now prevents user from changing the status of the licensed services prior to the license being approved by the supervisor.
Licensing Home Providers		
7895	PM04a08 Kinship Report	The PM04a08 Kinship Report has been properly countyized. The report data is now county-specific if requested by a single county.
Licensing Home Providers		
7910	Create/Maintain Treatment Foster Home checkbox	Added the "Create/Maintain Treatment Foster Home" checkbox to the User Group Detail Page. Workers with this checkbox selected on their User Group will be able to create and maintain Treatment Foster Homes and Treatment Foster Home Licenses. Designated County rules no longer apply to Treatment Foster Home

Licensing Home Providers

providers. Users without this checkbox will only be able to add/update the County Provider ID and provider EFT information (if they have EFT security).

Licensing Home Providers

7920 Additional Licensing Actions

Enhancement

The values have changed on the Additional Licensing Action page for Home Providers to decrease the number of steps a worker must take to document a provider's license status changes.

Licensing Home Providers

8228 License page - Type field gets

erased

The license type information is retained when updating the date fields on the Home Provider License page.

Licensing Private Providers

7911 Locking down creation of private

providers

Additional security was added so that only users with Private Provider All Access security checkbox checked can create these 5 types of private provider: RCC, Group Home, Child Placing Agency, Emergency Shelter, Duplicate.

Maintain Case

6146 Cancel closure request when new

Intake screened in

Linking a new Screened-In intake to a case which is undergoing the case closure process will automatically "Not Approve" the case closure request, regardless of whether it was Pending, Denied, or Accepted. Linking a new Screened-Out intake will not disrupt the closure processing.

Maintain Case		
6391	County field changes when user does a TPR- but shouldn't	The TPR and deactivation process has been modified so the default county on the participant deactivation page will no longer be the State. It will be the same as the county in which the case is originating.
Maintain Case		
7406	Incorrect case opening date when child is TPR'd	The Pre-Adoptive Child case open date will reflect the child's actual (user entered) TPR effective date and not the date on which the child was deactivated in the system.
Maintain Services		
8327	Spending Limit Override causing error messages	The bug introduced in release 2.0 which would display errors on the Maintain Service Types page has been fixed. Services which do not have a spending limit will not require an approval level for override to be entered when something else on the page is modified.
Manage Trust Accounts		
7338	FM0704b Trust Acct Deposit History report	The Trust Account Deposit History report, FM0704b has been properly county-ized and will show results for all counties' trust accounts. The report groups transactions by county bank. Users will find various counties listed in their section, depending on which county currently has the case.
Manage Trust Accounts		
7486	Request for TPR info in KIDS referral interface	Created a new online-driven trigger which will send individual parental TPR information to the KIDS system.

Manage Trust Accounts

This information is based on the Legal Status page. Workers will now be required to select a specific person(s) when doing a Legal Status for TPR related Legal Actions.

Manage Worker

8180 Worker Individual Training Plan On the Individual Tra

tab validation error

On the Individual Training Plan tab of Worker Information page entries can now be deleted without getting a validation error.

Manage Worker

FAE on Individual Training On the Individual Training History tab of the Worker

History tab on Worker Information page

On the Individual Training History tab of the Worker Information page, changes made by workers can now be saved without getting an error.

Meetings

8168 Move Administrative Review Removed the Administrative Review Meeting module

Notifications to different window from the system. Replaced it with 11 Admin Review letter forms. Historical administrative review meetings

will be saved.

Person Management

6711 Can't use # with apt. number -

Rights to Hearing

Previously if "#" was entered prior to an apartment number in the address field it would prevent the alleged maltreater's name form pre-filling into the Rights to Hearing Notice template. This has been corrected.

Post Adoption Activity

Post Adoption Activity

8127 Adoption Person Central Birth

Registry page

Birth Mother Affidavit and Birth Father Affidavit fields now have a Yes or No checkbox.

Process Payments & Purchase Requests

8862 Closed case one-time payments When creating a one-time clothing allowance payment

for a child in a closed case, the system will no longer display an error that the child's date of birth must be

documented.

Search

2677 Worker Search Worker search now displays the worker Status (Active or

Inactive). If the worker is Active their email address will also display as a clickable link Clicking the email address link will open up a new message window in the user's

email client.

Search

7842 Search Parent Agency SARGE A checkbox on the Provider tab was renamed from

change

"Search Parent Agency only" to "Search Providers of Parent Agency". When this checkbox is checked the system returns both the parent agency and all providers associated with that parent agency. When searching for a parent agency the system allows to search by either

name or provider ID.

Search

Home Inquiry person AKA Searching for a person on the home inquiry and intake

causing FAE person search pages with the Person AKA checkbox

checked will no longer cause an error.

Search		
8894	E-WISACWIS PROBLEM WITH SEARCHING IN EWISACWIS	When a user enters "A better" in the Provider Org search Provider Name field and sets the precision to Low, all providers that have this phrase in the name will be displayed in the search results.
System Wide		
7472	Update F_CASE_ASSIGN to restrict by asgn_type	Restrict the assignments retreived by F_CASE_ASSIGN so that IV-E and other administrative workers are not used to assign the county.
System Wide		
7643	Title of the browser when using eWiSACWIS	This fix allows users to view the whole pop up message, even when the monitor resolution is set to 800x600. In addition, the fix removes the URL from both the title and the status bars on the page in eWiSACWIS.
System Wide		
8193	Security For Milwaukee Workers	Users can search case information from all counties if her/his user group has the View All Counties checkbox checked. When the View All Service Types checkbox is checked, users can seach service type information for all counties.
Ticklers		
2138	6 Month Rate Setting Tickler due date enhancement	The 6 month rate setting tickler due date is now calculated as 180 days from the effective date of the most recent review, instead of the approval date.

Ticklers		
6408	Ticklers not deleted with placement discharge	Perm plan review/hearing ticklers will be deleted when a placement ends with any discharge reason.
Ticklers		
6591	Rate setting tickler not getting deleted	Clean up of data is completed so that Rate setting ticklers will get deleted when a new rate setting is completed.
Voluntary Services Referrals		
6624	Worker's name appears in Supervisor decision of Service Intake	Fixed the issue with the worker's name appearing in the supervisor's decision section when a worker leaves the service intake pending and assigns it to supervisor.
Voluntary Services Referrals		
6703	Accessing Screened-In Intake from Intake expando	Screened-In Intakes will now display as view-only when accessed from the Intake section of the desktop.
Voluntary Services Referrals		
8274	Service Intake Date and Time	A new Date and Time of Referral field has been added under the basic Tab of the Service Intake page to allow workers to enter a date and time. This date and time will pre-fill onto the Intake Summary template.
Voluntary Services Referrals		
8976	Service Intake Referral Information template on SI	The Service Intake Referral Information template will now pre-fill correctly.

Worker Assignment		
1157	Can't reassign case and change type of assignment	Users will now be able to reassign a case or provider and change the type of assignment when the Reassign button is selected on the Worker Assignment page.
Worker Assignment		
7470	Assignment of case and email notification	The automated message for case assignment will reflect the most updated case name if there has been any case name change.
Worker Assignment		
7956	Assignment	A worker's assignment to an intake will no longer remain open after a supervisor screens out a ps report.
Worker Assignment		
8263	View By on assignment page	A new option, called 'My County' has been added under 'View By' on the assignment page. When the option is selected, it will display the names of workers in the same county of the user creating the assignment, including their own name.
Worker Assignment		
8630	Tickler Reassignment	When ticklers are reassigned via the worker assignment process any associated escalated ticklers will be deleted.